

TISCO Bank Public Company Limited

Summary Statement of Assets and Liabilities^{1/}

As of 31 July 2006

Assets	Baht	Liabilities	Baht
Cash	255,757,086.00	Deposits	57,569,787,249.00
Interbank and money market items	1,938,801,500.00	Interbank and money market items	1,167,237,543.00
Securities purchased under resale agreements	5,600,000,000.00	Liabilities payable on demand	292,365,171.00
Investments in securities, net (with obligations Baht 65,779,905.00)	8,076,051,910.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	56,793,833,982.00	Borrowings	5,144,200,000.00
Accrued interest receivables	95,152,501.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,046,673,709.00	Other liabilities	1,344,406,915.00
Customers' liabilities under acceptances	-	Total liabilities	65,517,996,878.00
Premises and equipment, net	1,019,095,506.00	Shareholders' equity	
Other assets	2,338,708,296.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,256,267,500.00
Total Assets	77,164,074,490.00	Reserves and net profit after appropriation	2,692,094,958.00
Banker's liabilities under unmatured bills	-	Other reserves and profit and loss account	1,697,715,154.00
Total	77,164,074,490.00	Total Shareholders' Equity	11,646,077,612.00
		Total Liabilities and Shareholders' Equity	77,164,074,490.00
		Banker's liabilities under unmatured bills	-
		Total	77,164,074,490.00

	Baht
Non-Performing Loans as of 30 June 2006 (Quarterly) (4.67 percents of total loans before allowance for doubtful accounts	2,821,863,862.00
Required provisioning for loan loss, as of 30 June 2006 (Quarterly)	2,223,019,541.00
Actual allowance for doubtful accounts	2,990,092,610.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	9,990,776,941.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section....	-
International Banking Facility's assets and liabilities	
Total assets	-
Total liabilities	-
Contingencies	
Avals to bills and guarantees of loans	804,633,634.00
Letters of credit	-
Other contingencies	4,882,568,427.00

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

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(Mrs. Oranuch Apisaksirikul)
Director and Senior Executive Vice President

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(Miss Chutintorn Vigasi)
Head of Accounting