

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 June 2007

Assets	Baht	Liabilities	Baht
Cash	320,534,661.00	Deposits	43,604,567,519.00
Interbank and money market items	469,306,858.00	Interbank and money market items	3,296,200,338.00
Securities purchased under resale agreements	12,580,000,000.00	Liabilities payable on demand	405,747,342.00
Investments in securities, net (with obligations Baht 100,537,557.00)	7,803,677,227.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	73,993,660,463.00	Borrowings	38,750,105,818.00
Accrued interest receivables	110,087,748.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,038,701,760.00	Other liabilities	1,816,975,392.00
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>87,873,596,409.00</b>
Premises and equipment, net	1,091,745,899.00	<b>Shareholders' Equity</b>	
Other assets	1,671,193,007.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,269,715,000.00
		Reserves and net profit after appropriation	2,186,439,550.00
		Other reserves and profit and loss account	1,749,156,664.00
		<b>Total Shareholders' Equity</b>	<b>11,205,311,214.00</b>
<b>Total Assets</b>	<b>99,078,907,623.00</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>99,078,907,623.00</b>
Customers' liabilities under unmaturred bills	-	Bank's liabilities under unmaturred bills	-
<b>Total</b>	<b>99,078,907,623.00</b>	<b>Total</b>	<b>99,078,907,623.00</b>

**Baht**

Non-Performing Loans <sup>2/</sup> (net) As of 30 June 2007 (Quarterly) 1,181,456,927.00

( 1.58 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2007 (Quarterly) 2,141,530,985.00

Actual allowance for doubtful accounts 2,455,242,675.00

Loans to related parties 135,000,000.00

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Borrowings as part of subordinated debentures cum preferred shares to be

included in the Tier 1 Capital, permitted by the Bank of Thailand -

Legal capital fund 9,554,465,821.00

Changes in assets and liabilities this month due to the penalty expenses

from violating the Commercial Banking Act B.E.2505 and

amended Act, section -

Significant contingent liabilities

Avals to bills and guarantees of loans 282,000,000.00

Letters of credit -

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 30 June 2007 (Quarterly) 3,118,578,982.00

( 4.06 percents of total loans before allowance for doubtful accounts)

.....  
( Mrs. Oranuch Apisaksirikul )

Director and Senior Executive Vice President

.....  
( Miss Chutintorn Vigasi )

Head of Accounting