

# TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

## Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 June 2009

Assets	Baht	Liabilities	Baht
Cash	595,713,233.00	Deposits	61,957,383,659.00
Interbank and money market items	7,315,210,619.00	Interbank and money market items	5,700,581,311.00
Investments, net (with obligations Baht 1,466,549.00)	8,161,564,031.00 -	Liabilities payable on demand	352,022,087.00
Credit advances (net of allowance for doubtful accounts)	109,659,215,197.00	Borrowings	48,026,635,259.00
Accrued interest receivables	124,926,070.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	904,321,906.00	Other liabilities	2,939,475,420.00
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>118,976,097,736.00</b>
Premises and equipment, net	1,632,561,622.00	<b>Shareholders' Equity</b>	
Other assets, net	1,930,332,323.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,246,064,050.00
		Reserves and net profit after appropriation	3,585,890,058.00
		Other reserves and profit and loss account	515,793,157.00
		<b>Total Shareholders' Equity</b>	<b>11,347,747,265.00</b>
<b>Total Assets</b>	<b>130,323,845,001.00</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>130,323,845,001.00</b>
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
<b>Total</b>	<b>130,323,845,001.00</b>	<b>Total</b>	<b>130,323,845,001.00</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2009 (Quarterly)	2,203,002,006.00
( 1.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Regulatory capital <sup>3/</sup>	14,633,187,458.00
Significant contingent liabilities	-
Avals to bills and guarantees of loans	64,421,622.00
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) 3,196,179,422.00  
( 2.72 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

<sup>3/</sup> According to the principles of a Consolidated Supervision of the Bank of Thailand

.....  
(Mrs. Oranuch Apisaksirikul)  
President

.....  
(Miss Chutintorn Vigasi)  
Head of Accounting