

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2009

Assets	Baht	Liabilities	Baht
Cash	596,766,265.00	Deposits	58,953,146,070.00
Interbank and money market items	4,826,940,463.00	Interbank and money market items	7,177,983,645.00
Investments, net (with obligations Baht 1,468,930.00)	9,507,092,056.00 -	Liabilities payable on demand	336,408,679.00
Credit advances (net of allowance for doubtful accounts)	109,206,217,991.00	Borrowings	47,940,047,471.00
Accrued interest receivables	119,832,376.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	841,934,140.00	Other liabilities	2,585,720,079.00
Customers' liabilities under acceptances	-	Total Liabilities	116,993,305,944.00
Premises and equipment, net	1,631,838,653.00	Shareholders' Equity	
Other assets, net	1,809,630,979.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,246,064,050.00
		Reserves and net profit after appropriation	3,584,506,913.00
		Other reserves and profit and loss account	716,376,016.00
		Total Shareholders' Equity	11,546,946,979.00
Total Assets	128,540,252,923.00	Total Liabilities and Shareholders' Equity	128,540,252,923.00
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
Total	128,540,252,923.00	Total	128,540,252,923.00

	Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly)	2,203,002,006.00
(1.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Regulatory capital ^{3/}	14,793,253,399.00
Significant contingent liabilities	-
Avals to bills and guarantees of loans	49,035,305.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

3,196,179,422.00

(2.72 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

^{3/} According to the principles of a Consolidated Supervision of the Bank of Thailand

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(Mrs. Oranuch Apisaksirikul)
President

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(Miss Chutintorn Vigasi)
Head of Accounting