

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 September 2011

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|--------------------|---|--------------------|
| Cash | 980,219 | Deposits | 37,913,952 |
| Interbank and money market items, net | 18,749,194 | Interbank and money market items, net | 12,501,508 |
| Claims on securities | - | Liabilities payable on demand | 462,015 |
| Derivatives assets | 18,401 | Liabilities to deliver securities | - |
| Investments - net | 4,481,573 | Financial liabilities designated at fair value through profit or loss | - |
| (with obligations Thousand Baht 503,085) | | Derivatives liabilities | 149,342 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | 134,290,208 |
| Loans to customers, net | 177,122,162 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 175,721 | Other liabilities | 6,066,610 |
| Customers' liabilities under acceptances | - | Total Liabilities | 191,383,635 |
| Properites foreclosed, net | 27,544 | | |
| Premises and equipment, net | 1,422,968 | Shareholders' equity | |
| Other assets, net | 3,891,302 | Equity portion ^{1/} | 7,279,121 |
| | | Other reserves | 828,761 |
| | | Retained Earnings | 7,377,567 |
| | | Total Shareholders' equity | 15,485,449 |
| Total Assets | 206,869,084 | Total Liabilities and Shareholders' equity | 206,869,084 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loan ^{2/} (net) as of 30 September 2011 (Quarterly) | 1,567,283 |
| (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 30 September 2011 (Quarterly) | 1,974,066 |
| (TISCO Bank Plc. : Thousand Baht 1,704,312) | |
| Actual provisioning for loan loss, as of 30 September 2011 (Quarterly) | 4,616,211 |
| (TISCO Bank Plc. : Thousand Baht 4,346,458) | |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 18,875,181 |
| (TISCO Bank Plc. : as at 31 August 2011 Thousand Baht 18,302,344) | |
| (TISCO Bank Plc. : Capital adequacy ratio = 13.90 percents) | |
| Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 4,885,094 |
| Avals to bills and guarantees of loans | 11,880 |
| Liabilities under unmatured import bills | - |
| Letters of credit | - |
| Other contingencies | 4,873,214 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 2,274,039
(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

| For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks) | For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision) |
|--|---|
| Location of disclosure Website of TISCO Bank | Location of disclosure Website of the Company |
| Date of disclosure 29 April 2011 | Date of disclosure 29 April 2011 |
| Information as of 31 December 2010 | Information as of 31 December 2010 |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mrs. Oranuch Apisaksirikul)
Group Chief Executive Officer

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(Mr. Chatri Chandrangam)
Executive Vice President
Chief Financial Officer