

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,013,825	Deposits	250,309,371
Interbank and money market items, net	41,149,914	Interbank and money market items, net	12,289,881
Claims on securities	-	Liabilities payable on demand	802,122
Derivatives assets	70,684	Liabilities to deliver securities	-
Investments - net	4,783,038	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 302,115)		Derivatives liabilities	-
Investments in subsidiaries and associates, net	41,975	Debts issued and Borrowings	15,584,779
Loans to customers, net	250,265,605	Bank's liabilities under acceptances	-
Accrued interest receivables	318,437	Other liabilities	5,818,892
Customers' liabilities under acceptances	-	Total Liabilities	<u>284,805,045</u>
Properties foreclosed, net	104,444		
Premises and equipment, net	387,692	Shareholders' equity	
Other assets, net	2,512,753	Equity portion ^{1/}	7,411,974
		Other reserves	2,252
		Retained Earnings	8,429,096
		Total Shareholders' equity	<u>15,843,322</u>
Total Assets	<u>300,648,367</u>	Total Liabilities and Shareholders' equity	<u>300,648,367</u>

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly)	2,066,282
(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,835,114
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	5,247,896
Loans to related parties	508,646
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	22,819,112
(Capital adequacy ratio = 12.92 percents)	
Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,437,372
Avals to bills and guarantees of loans	739,796
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	697,576

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 2,988,687
(1.02 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2012	Date of disclosure 31 October 2012
Information as of 30 June 2012	Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
President

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(Mr. Chatri Chandrangam)
Executive Vice President: Chief Financial Officer