

**(Revision)**  
**TISCO BANK PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 December 2016**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	1,147,866	Deposits	155,950,816
Interbank and money market items, net	37,061,867	Interbank and money market items, net	4,970,868
Claims on securities	-	Liabilities payable on demand	180,242
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,855)	5,552,994	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	34,118
Loans to customers, net	213,993,664	Debts issued and Borrowings	64,398,919
Accrued interest receivables	484,024	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,762,896
Properties foreclosed, net	6,739	<b>Total Liabilities</b>	<b><u>233,297,859</u></b>
Premises and equipment, net	668,641	<b>Shareholders' equity</b>	
Other assets, net	1,826,032	Equity portion1/	11,758,701
		Other reserves	226,295
		Retained Earnings	15,458,972
		<b>Total Shareholders' equity</b>	<b><u>27,443,968</u></b>
<b>Total Assets</b>	<b><u>260,741,827</u></b>	<b>Total Liabilities and Shareholders' equity</b>	<b><u>260,741,827</u></b>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 December 2016 (Quarterly) (1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,607,670
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	4,345,321
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	7,503,534
Loans to related parties	303,775
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 19.59 percents)	34,541,615
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.59 percents)	34,541,615
Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,026,188
Avals to bills and guarantees of loans	268,042
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	758,146

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 5,120,989  
(2.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2016 Information as of 30 June 2015	Date of disclosure 31 October 2016 Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)

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(Mr. Chatri Chandrangam)

President

Executive Vice President: Chief Financial Officer