

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,323,405	Deposits	181,499,272
Interbank and money market items, net	43,176,522	Interbank and money market items, net	3,852,908
Claims on securities	-	Liabilities payable on demand	431,361
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 775,547)	5,932,024	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	29,815
Loans to customers, net	234,227,749	Debts issued and Borrowings	63,638,619
Accrued interest receivables	669,461	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	9,898,448
Properties foreclosed, net	777	Total Liabilities	<u>259,350,423</u>
Premises and equipment, net	676,107	Shareholders' equity	
Other assets, net	2,269,250	Equity portion ^{1/}	11,758,701
		Other reserves	222,204
		Retained Earnings	16,943,967
		Total Shareholders' equity	<u>28,924,872</u>
Total Assets	<u>288,275,295</u>	Total Liabilities and Shareholders' equity	<u>288,275,295</u>

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2017 (Quarterly) (1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,753,338
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	4,572,629
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	10,712,295
Loans to related parties	302,629
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 20.68 percents)	35,351,432
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.68 percents)	35,351,432
Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,203,191
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,203,191

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 3,300,679
(1.85 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)		For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank		Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2017		Date of disclosure 31 October 2017
Information as of 30 June 2017		Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer