

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,368,730	Deposits	176,919,040
Interbank and money market items, net	42,234,147	Interbank and money market items, net	3,633,143
Claims on securities	-	Liabilities payable on demand	702,984
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,226)	6,604,851	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	24,050
Loans to customers, net	229,479,643	Debts issued and Borrowings	64,585,919
Accrued interest receivables	659,264	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,507,182
Properties foreclosed, net	37,531	Total Liabilities	<u>253,372,318</u>
Premises and equipment, net	660,267	Shareholders' equity	
Other assets, net	2,419,707	Equity portion1/	11,758,701
		Other reserves	218,714
		Retained Earnings	18,114,407
		Total Shareholders' equity	<u>30,091,822</u>
Total Assets	<u>283,464,140</u>	Total Liabilities and Shareholders' equity	<u>283,464,140</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 31 March 2018 (Quarterly) (1.21 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,385,813
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	4,754,003
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	10,939,819
Loans to related parties	304,608
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 21.51 percents)	35,129,302
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.51 percents)	35,129,302
Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,156,049
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,156,049

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 5,177,542
(1.84 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 31 October 2017 Information as of 30 June 2017	Date of disclosure 31 October 2017 Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer