

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,276,788	Deposits	186,129,902
Interbank and money market items, net	50,046,684	Interbank and money market items, net	4,814,596
Claims on securities	-	Liabilities payable on demand	269,453
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	8,767,635	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 2,182)		Derivatives liabilities	28,631
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	57,256,919
Loans to customers, net	224,002,367	Bank's liabilities under acceptances	-
Accrued interest receivables	598,356	Other liabilities	7,373,751
Customers' liabilities under acceptances	-	Total Liabilities	255,873,252
Properties foreclosed, net	19,853		
Premises and equipment, net	647,072	Shareholders' equity	
Other assets, net	2,376,917	Equity portion1/	11,758,701
		Other reserves	209,114
		Retained Earnings	19,894,605
		Total Shareholders' equity	31,862,420
Total Assets	287,735,672	Total Liabilities and Shareholders' equity	287,735,672

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 June 2018 (Quarterly)	4,060,066
(1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	4,734,763
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	11,242,149
Loans to related parties	304,481
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,942,196
(Capital adequacy ratio = 22.64 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,942,196
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.64 percents)	
Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,096,859
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,096,859

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 5,864,414
(2.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2018 Information as of 31 December 2017	Date of disclosure 30 April 2018 Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer