

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,248,347	Deposits	191,434,886
Interbank and money market items, net	54,199,850	Interbank and money market items, net	3,544,384
Claims on securities	-	Liabilities payable on demand	319,575
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	8,876,455	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 678,872)		Derivatives liabilities	20,555
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	56,932,919
Loans to customers, net	223,818,537	Bank's liabilities under acceptances	-
Accrued interest receivables	596,997	Other liabilities	7,088,105
Customers' liabilities under acceptances	-	Total Liabilities	259,340,424
Properties foreclosed, net	17,061		
Premises and equipment, net	647,751	Shareholders' equity	
Other assets, net	2,186,927	Equity portion1/	11,758,701
		Other reserves	201,195
		Retained Earnings	20,291,605
		Total Shareholders' equity	32,251,501
Total Assets	291,591,925	Total Liabilities and Shareholders' equity	291,591,925

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 June 2018 (Quarterly)	4,060,066
(1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	4,734,763
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	11,242,149
Loans to related parties	304,451
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,923,250
(Capital adequacy ratio = 22.78 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,923,250
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.78 percents)	
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,085,120
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,085,120

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 5,864,414
(2.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2018 Information as of 31 December 2017	Date of disclosure 30 April 2018 Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer