

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 March 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,094,484	Deposits	171,434,960
Interbank and money market items - net	32,510,672	Interbank and money market items	7,821,364
Financial assets measured at fair value through profit or loss	2,042,777	Liability payable on demand	219,922
Derivatives assets	3,604	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,484,462	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	827,264	Debt issued and borrowings	11,226,919
Loans to customers and accrued interest receivables - net	193,713,461	Other liabilities	12,747,020
Properties for sale - net	92,087	Total liabilities	203,450,185
Premises and equipment - net	2,753,575		
Other assets - net	4,926,555	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,829,867
		Retained earnings	32,143,927
		Total shareholders' equity	42,998,756
Total assets	246,448,941	Total liabilities and shareholders' equity	246,448,941

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022	4,386,379
(1.88 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	11,498,746
(TISCO Bank Plc. : Thousand Baht 10,459,688)	
Regulatory capital as at 28 February 2022	39,499,730
(TISCO Bank Plc. : as at 28 February 2022 Thousand Baht 38,218,842)	
(TISCO Bank Plc. : Capital adequacy ratio = 24.46 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 28 February 2022	39,499,730
(TISCO Bank Plc. : as at 28 February 2022 Thousand Baht 38,218,842)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.46 percents)	
Changes in assets and liabilities during the quarter ended 31 March 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2021	Date of disclosure	31 October 2021
Information as of	30 June 2021	Information as of	30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer